Engage the clinician with the trainee.

Date of review: Staff being reviewed: **ROSE Competency Assessment Criteria**

Assessor:

| ROSE competency assessment checklist | Comments | Pass 1 | Pass 2 | Pass 3 | Pass 4 | Pass 5 | Pass 6 | Pass 7 | Pass 8 | Pass 9 | Pass 10 |
|---|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| Prior to attendance: obtained relevant clinical | | | | | | | | | | | |
| history for all patients - know scope of | | | | | | | | | | | |
| procedure (EBUS only) | | | | | | | | | | | |
| Check the box contained all the consumables | | | | | | | | | | | |
| required | | | | | | | | | | | |
| Meet and greet the team | | | | | | | | | | | |
| Put on the appropriate PPE | | | | | | | | | | | |
| For high risk patients - additional precautions | | | | | | | | | | | |
| adopted | | | | | | | | | | | |
| Set up the work station correctly | | | | | | | | | | | |
| Discussed lesion to be sample with lead | | | | | | | | | | | |
| clinician (site, going access via, pre-test | | | | | | | | | | | |
| positivity) | | | | | | | | | | | |
| Checked patient against sample labels | | | | | | | | | | | |
| Labelled form and slides correctly (include pass | | | | | | | | | | | |
| number) - prior to sampling | | | | | | | | | | | |
| Observed needle in correct lesion | | | | | | | | | | | |
| Watched suction for blood | | | | | | | | | | | |
| Communicated clearly to clinician if blood | | | | | | | _ | _ | _ | _ | _ |
| enters syringe or if unable to observe informs | | | | | | | | | | | |
| clinician and nurses | | 1 | | | | | | | | | |
| Held needle correctly to avoid sharps injury | | | | | | | | | | | |
| Clearly communicated with nurse when needle | | | | | | | | | | | |
| is exposed from the sheath | | | | | | | | | | | |
| Mixed the sample correctly (as soon as sample | | | | | | | | | | | |
| started to come out of needle) | | | | | | | | | | | |
| Added saline to the remainder of the sample to | | | | | | | | | | | |
| prevent it drying out | | | | | | | | | | | |
| Fed back clearly to clinician regarding volume of | | | | | | | | | | | |
| sample obtained Provided correct advice regarding suction - | | + | | | | | | | | | |
| increase / keep the same | | | | | | | | | | | |
| · | | | | | | | | | | | |
| Made and stained slide preparation correctly | | - | | | | | | | | | |
| Performed ROSE in timely manner | | | | | | | | | | | |

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|---|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| Applied the correct ROSE assessment criteria | | | | | | | | | | | |
| Communicated clearly to the clinician the | | | | | | | | | | | |
| assessment of the pass | | | | | | | | | | | |
| Communicated clearly to the clinician whether | | | | | | | | | | | |
| to repeat the pass or stop the procedure, | | | | | | | | | | | |
| because sufficient material is obtained. | | | | | | | | | | | |
| Prior to cytolyt being added to the sample - | | | | | | | | | | | |
| aliquots were made where required (micro, biochemistry) | | | | | | | | | | | |
| Cytolyt was added to sample prior to sending to | | | | | | | | | | | |
| the lab | | | | | | | | | | | |
| Information added to the back of the request | | | | | | | | | | | |
| form: Number of passes | | | | | | | | | | | |
| Information added to the back of the request | | | | | | | | | | | |
| form: ROSE for each pass | | | | | | | | | | | _ |
| Information added to the back of the request | | | | | | | | | | | |
| form: Any complications during procedure | | | | | | | | | | | |
| Information added to the back of the request | | | | | | | | | | | |
| form: Reasons if procedure stopped early Information added to the back of the request | | | | | | | | | | | - |
| form: Clear instructions for preparation in high | | | | | | | | | | | |
| risk lab | | | | | | | | | | | |
| Completion of the request form by the clinician | | | | | | | | | | | |
| checked for completeness | | | | | | | | | | | |
| Disinfected all equipment and cleared working | | | | | | | | | | | |
| area after procedure | | | | | | | | | | | |
| Conducted themselves professionally | | | | | | | | | | | |
| throughout procedure | | | | | | | | | | | |
| Used language appropriately in front of patient | | | | | | | | | | | |
| (They may not know details of the differentials | | | | | | | | | | | |
| of their diagnosis) | | | | | | | | | | | |
| Took instruction from anyone else other than | | | | | | | | | | | |
| the clinician regarding clinical information | | | | | | | | | | | |
| Replenished the ROSE box on return to the lab | | | | | | | | | | | |
| and changed the solutions | | | | | | | | | | | |
| Completed the record form in the box | | | | | | | | | | | |
| If a sample is not obtained: | | | | | | | | | | | |
| Entered the sample correctly on winpath | | | | | | | | | | | |
| ROSE matched the final report (in terms of | | | | | | | | | | | |
| adequacy - including volume) | | | | | | | | | | | |

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|--|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| All the tests required were able to be conducted | | | | | | | | | | | |
| on that sample | | | | | | | | | | | |
| Reporting Pathologist informed of any relevant | | | | | | | | | | | |
| information regarding the case (where | | | | | | | | | | | |
| applicable) | | | | | | | | | | | |

| Feedback points from EBUS clinician | |
|-------------------------------------|--|
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